SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Pe <u>O'Reilly T. Devin</u>	Requiring (Month/D	 2. Date of Event Requiring Statement (Month/Day/Year) 04/28/2021 3. Issuer Name and Ticker or Trading Symbol <u>Aveanna Healthcare Holdings, Inc.</u> [AVAH] 						
(Last) (First) (Middl C/O BAIN CAPITAL INVEST LLC 200 CLARENDON STREET	<i>'</i>		4. Relationship of Reporting Issuer (Check all applicable) X Director ∑ Officer (give title below)			 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting 		
(Street) BOSTON MA 0211 (City) (State) (Zip)	5			below	,	X	Person	by More than One
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock, par value \$0.01 per share			81,029,675		I Se		See footnotes ⁽¹⁾⁽²⁾	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4) Expiration Date (Month/Day/Year)		Date	3. Title and Amount of S Underlying Derivative Se (Instr. 4)		4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.
	Date Exercisable	Expiratior Date	Title	Amount or Number of Shares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	5)

Explanation of Responses:

1. Represents shares of common stock held by Bain Capital Fund XI, L.P. ("Fund XI"), BCIP Associates IV (US), L.P. ("BCIP IV"), BCIP Associates IV-B (US), L.P. ("BCIP T Associates IV (US), L.P. ("BCIP T IV") and BCIP T Associates IV-B (US), L.P. ("BCIP T IV-B" and, together with Fund IX, BCIP IV, BCIP IV-B and BCP T IV, collectively, the "Bain Capital Entities").

2. Bain Capital Investors, LLC ("BCI") is the ultimate general partner of the Fund IX and governs the investment strategy and decision-making process with respect to investments held by BCIP IV, BCIP IV-B, BCIP T IV and BCIP T IV-B. Mr. O'Reilly is a Managing Director of BCI. As a result of the relationships described in this footnote, Mr. O'Reilly may be deemed to share voting and dispositive power with respect to the shares held by the Bain Capital Entities. Mr. O'Reilly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

Remarks:

/s/ Devin T. O'Reilly

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

04/28/2021

Date